Galaxy cluster masses using galaxy properties: how should we deal with dynamically disturbed clusters?

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Modern cluster (cosmology) surveys



Adapted from Allen+2011

Galaxy-based methods



Any technique that uses galaxy properties as a mass proxy

e.g., positions, velocities, colours & luminosities

Galaxy-based methods



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e.g., positions, velocities, colours & luminosities

Why do we care about them?

- Independent mass proxy
- Relatively inexpensive \$!
- Extended galaxy distribution: clusters can be probed out to large radii e.g.,
 R_{200c}
- 2-for-1: dynamical analysis provides additional information about virialisation state

How do we define dynamical substructure observationally?

Some fraction of cluster population still have significant substructure i.e., unrelaxed, have undergone a recent merger, far from virialisation.

Some fraction of cluster population still have significant substructure i.e., unrelaxed, have undergone a recent merger, far from virialisation.



Owers et al., 2011, Abell 2744

Dynamical Substructure

Observational dynamical substructure detection

We use tests that aim to quantify difference between local 'subgroups' and global cluster phase-space properties

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Kappa test

$$\kappa_n = \sum_{i=1}^n -[\log(\mathbf{P}_{\mathrm{KS}}(\mathbf{D}_{\mathrm{sim}} > \mathbf{D}_{\mathrm{Obs}})]$$

Velocity distribution of local subgroups are compared to cluster by measuring the max separation of the cumulative dist. functions (KS-test)

Colless & Dunn 1996



The significance of the presence of 'significant substructure' in these tests are quantified by Monte Carlo 'shuffling' of the velocities.

Observational dynamical substructure detection

We use tests that aim to quantify difference between local 'subgroups' and global cluster phase-space properties

Dressler-Shectman test $\delta_i^2 = (\frac{N_{nn} + 1}{\sigma_c})[(\overline{\nu}_{local} - \overline{\nu}_{global})^2 + (\sigma_{global} - \overline{\nu}_c)^2]$ where $N_{nn} = \sqrt{n_{members}}$ The DS statistic $\Delta = \sum_i \delta_i$ Dressler & Shectman 1988

Kappa test

$$\kappa_n = \sum_{i=1}^n -[\log(P_{KS}(D_{sim} > D_{Obs})]$$
Velocity distribution of local subgroups are
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separation of the cumulative dist. functions (KS-test)
Colless & Dunn 1996

3D tests such as DS, Kappa tests are found to be most reliable (Pinkney+1996, Hou+2012), but still can miss substructure e.g., viewing angle dependant (e.g., White+2010)

Introduction

Dynamical substructure & cluster mass estimation

 Many studies have probed the frequency of dynamically disturbed clusters in their samples (e.g., Bird 1994, West et al. 2009, Einasto et al. 2012, Hou et al. 2012, Owers et al. 2017).

Dynamical substructure & cluster mass estimation

- Many studies have probed the frequency of dynamically disturbed clusters in their samples (e.g., Bird 1994, West et al. 2009, Einasto et al. 2012, Hou et al. 2012, Owers et al. 2017).
- Some explore whether *measured* global cluster properties for highly substructured clusters differ from non-substructured clusters e.g.,

Strong difference	Small difference/inconclusive
Geller & Beers 1982	Biviano et al. 1993
Girardi et al. 1997	Fadda et al. 1996
Smith et al. 2005	Wing & Blanton 2012
Hou et al. 2012	Sifon et al. 2013

Is it necessary to characterize all clusters in large samples and then exclude dynamically disturbed clusters? Or better to include disturbed clusters in samples purely for the statistical benefit of having a large sample?

Introduction

Dynamical Substructure

Galaxy Cluster Mass Project

Analysis

How can we probe this?

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1. Compare scaling relations between two different mass proxies for disturbed and relaxed clusters

- Lopes+2006: excluding substructured clusters doesn't improve correlation between X-ray luminosity and richness.
- Sifón+2013: hints that disturbed systems may bias the relation between dynamical and SZ mass, however, state the need for more clusters to be conclusive.

How can we figure this out?

1. Compare scaling relations between two different mass proxies for disturbed and relaxed clusters

- Lopes+2006: excluding substructured clusters doesn't improve correlation between X-ray luminosity and richness.
- Sifón+2013: hints that disturbed systems may bias the relation between dynamical and SZ mass, however, state the need for more clusters to be conclusive.

2. Use cosmological simulations where halo/cluster mass is known



- Biviano et al. 2006: hints that substructured cluster masses are biased high (white points).
- Pinkney et al. 1996: finds virial masses are overestimated by up to a factor of 2 for clusters undergoing mergers.

Limitations/Assumptions

1. Compare scaling relations between two different mass proxies for disturbed and relaxed clusters

Substructure/relaxation state (not) correlated for different mass proxies?

2. Use cosmological simulations where halo/cluster mass is known

Have to assume properties such as positions, velocities of mock cluster galaxies are realistic

Introduction

This project!

2. Use cosmological simulations where halo/cluster mass is known



- Biviano et al. 2006: hints that substructured cluster masses are biased high (white points).
- Pinkney et al. 1996: finds virial masses are overestimated by up to a factor of 2 for clusters undergoing mergers.

Aim: test whether masses of dynamically disturbed clusters are measured to the same accuracy and precision as relaxed clusters for a range of galaxy-based cluster mass estimation techniques on the same set of mock clusters. Homogenous, blind test of galaxy-based cluster mass estimation techniques on mock clusters to get a handle on the scatter, biases we can expect from galaxy proxies.



Introduction

Dynamical Substructure

Galaxy Cluster Mass Project

Analysis

Results & implications



Dynamical Substructure

Galaxy Cluster Mass Project

Analysis



Dynamical Substructure

Galaxy Cluster Mass Project

Analysis





Introduction

Dynamical Substructure



Introduction

Dynamical Substructure

Galaxy-based mass estimation techniques

Step 1 = cluster finding

Step 2 = members

Step 3 = mass

Method	Initial Galaxy Selection	Mass Estimation	Type of data required	Reference
PCN	Phase space	Richness	Spectroscopy	Pearson et al. (2015)
PFN*	FOF	Richness	Spectroscopy	Pearson et al. (2015)
NUM	Phase space	Richness	Spectroscopy	Mamon et al. (in prep.)
ESC	Phase space	Phase space	Spectroscopy	Gifford & Miller (2013)
MPO	Phase space	Phase space	Multi-band photometry, spectroscopy	Mamon et al. (2013)
MP1	Phase space	Phase space	Spectroscopy	Mamon et al. (2013)
RW	Phase space	Phase space	Spectroscopy	Wojtak et al. (2009)
TAR*	FOF	Phase space	Spectroscopy	Tempel et al. (2014)
PCO	Phase space	Radius	Spectroscopy	Pearson et al. (2015)
PFO*	FOF	Radius	Spectroscopy	Pearson et al. (2015)
PCR	Phase space	Radius	Spectroscopy	Pearson et al. (2015)
PFR*	FOF	Radius	Spectroscopy	Pearson et al. (2015)
MVM*	FOF	Abundance matching	Spectroscopy	Muñoz-Cuartas & Müller (2012)
AS1	Red Sequence	Velocity dispersion	Spectroscopy	Saro et al. (2013)
AS2	Red Sequence	Velocity dispersion	Spectroscopy	Saro et al. (2013)
AvL	Phase space	Velocity dispersion	Spectroscopy	von der Linden et al. (2007)
CLE	Phase space	Velocity dispersion	Spectroscopy	Mamon et al. (2013)
CLN	Phase space	Velocity dispersion	Spectroscopy	Mamon et al. (2013)
SG1	Phase space	Velocity dispersion	Spectroscopy	Sifón et al. (2013)
SG2	Phase space	Velocity dispersion	Spectroscopy	Sifón et al. (2013)
SG3	Phase space	Velocity dispersion	Spectroscopy	Lopes et al. (2009)
PCS	Phase space	Velocity dispersion	Spectroscopy	Pearson et al. (2015)
PFS*	FOF	Velocity dispersion	Spectroscopy	Pearson et al. (2015)

Galaxy-based mass estimation techniques

Step 2 = members

Method	Initial Galaxy Selection					
PCN	Phase space			Friends-Of-Friend	Searson et al. (2015)	
PFN*	FOF	Richness	Spectroscopy	algarithm	Pearson et al. (2015)	
NUM	Phase space			aigonthm		
ESC	Phase space					
MPO	Phase space					
MP1	Phase space	Phase space		Phaso space: withi	Mamon et al. (2013)	
RW	Phase space	Phase space	Spectroscopy	Thase space. within a		
TAR*	FOF			certain distance and		
PCO	Phase space			velocity from cluster aron et al. (2015)		
PFO*	FOF			contro		
PCR	Phase space			Centre		
PFR*	FOF					
MVM*	FOF					
AS1	Red Sequence					
AS2	Red Sequence	Velocity dispersion	Spectroscopy		Saro et al. (2013)	
AvL	Phase space	Velocity dispersion	Red sequence: selecting			
CLE	Phase space			galaxies of a certa	ain amon et al. (2013)	
CLN	Phase space			colour		
SG1	Phase space			COIOUI		
SG2	Phase space					
SG3	Phase space					
PCS	Phase space					
PFS*	FOF					

Dynamical Substructure

Galaxy Cluster Mass Project

Analysis

Results & implications

Galaxy-based mass estimation techniques

Step 3 = mass

Method	Initial Galaxy Selection	Mass Estimation			
PCN	Phase space	Richness		1	Pearson et al. (2015)
PFN*		Richness	Number of galaxies above a		
NUM		Richness	Spectroscopy given luminosity threshold		
ESC		Phase space	Spectroscopy		Gifford & Miller (2013)
MPO		Phase space			
MP1	Phase space	Phase space			
RW	Phase space	Phase space			
TAR*	Positions &	Phase space			
PCO	velocities of	Radius			
PFO*	allovios o a	Radius	Spectroscopy	RMS radius/ DM pro	ofile metal. (2015)
PCR	galaxies e.g.,	Radius	Spectroscopy f	itted to obtain radi	US. son et al. (2015)
PFR*	caustics	Radius	Spectroscopy		Pearson et al. (2015)
MVM*		Abundance matching	Spectroscopy		
AS1		Velocity dispersion	Spectroscopy		
AS2		Velocity dispersion	Spectroscopy	8	
AvL		Velocity dispersion		• • • • • • • •	on der Linden et al. (2007)
CLE		Velocity dispersion		Matching using th	neoretical (2013)
CLN	Phase space	Velocity dispersion		halo mass functio	n & cluster
SG1	Phase space 3	Velocity dispersion		r-hand luminosity	function
SG2	$M\propto\sigma^{o}$	Velocity dispersion		I-Dana luminosity	Turretion
SG3		Velocity dispersion			
PCS		Velocity dispersion			
PFS*	FOF	Velocity dispersion			

Dynamical Substructure

Galaxy Cluster Mass Project

Analysis

What did we find?

- Scatter in M_{200c} for majority of galaxy-based mass estimation techniques is high, factor of ~2-12.
- Scatter is generally higher for lower mass clusters for majority of methods.
- Methods using same proxy e.g., σ do not necessarily perform consistently.
- Stronger correlation of the recovered to true N_{gal} in comparison with M_{200c} .
- Many methods overestimate high mass clusters implications due to steeply falling cluster mass function.

Old+2014, 2015

 We only use data from the SAM (SAGE) catalogue where the dynamical properties of galaxies are taken directly from the underlying N-body dark matter subhaloes, i.e., they retain 'dynamical memory' of the merging history of the clusters (phase-space properties of galaxies have primarily evolved over time due to the influence of gravity).

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- We select 943 clusters with $N_{gal} \ge 20$ from the 968 mock clusters.

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- Clusters are deemed in the substructured sample if either DS or Kappa-test identify substructure: 257 of the 943 clusters (~27%).

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- Clusters are deemed in the substructured sample if either DS or Kappa-test identify substructure: 257 of the 943 clusters (~27%).
- The substructure tests identify a higher fraction substructured clusters as a function of cluster mass.
- We therefore need to control the two samples by mass & (iteratively) randomly select the minimum number of clusters in a given mass bin.

- For each set of sub-samples, we quantify differences between the two samples in terms of the relation between the underlying and recovered clusters masses.
- We perform a likelihood fitting analysis assuming a model where there is a linear relationship between log M_{200,rec} and log M_{200,true} log and residual offsets in the recovered mass are drawn from a normal distribution.
- We use the parallel-tempered MCMC sampler *emcee* (Foreman & Mackay 2013) to efficiently sample the parameter space & produce posterior probability distributions for the fit parameters.



Results!

Is there a difference in scatter in the M_{rec} - M_{true} relation?

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Introduction

Galaxy Cluster Mass Project

Analysis

Is there a difference in scatter in the M_{rec} - M_{true} relation?



uction D	ynamical Substructure	Galaxy Cluster Mass Project	Analysis	Results & implicat
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Is there a difference in bias in the M_{rec} - M_{true} relation?



Bias at M_{pivot} for Non subs. clusters



Introduction

Is there a difference in bias in the M_{rec} - M_{true} relation?



Bias at M_{pivot} for Non subs. clusters



Introduction

Difference in the slope of the M_{rec} - M_{true} relation?



Old+in prep

Introduction

Galaxy Cluster Mass Project

Analysis

Results & implications

Difference in the slope of the M_{rec} - M_{true} relation?



Slope of Mrec -Mtrue relation is generally flatter for substructured clusters

Old+in prep

Introduction

Galaxy Cluster Mass Project

Analysis

Results & implications

How would the bias we see translate to shift in cosmo. parameters?

- A simple way to estimate the expected relative bias in Ω_m and σ_8 is to determine the two cosmological parameters for which the corresponding mass function matches the mass function computed for a fixed, fiducial cosmology, but shifted along the mass axis by a range of mass biases.
- We adopt a Planck cosmology (Planck+2016) with Ω_m =0.31 and σ_8 =0.83 as a reference model and a universal fitting formula for the mass function from Tinker +2008.

Analysis by Radek Wojtak @ SLAC

How does mass bias we see translate to shift in cosmo. parameters?



How does mass bias we see translate to shift in cosmo. parameters?



Introduction

Take home points

- Little difference in scatter in Mrec -Mtrue relation for highly-substructured cluster samples*.
- Small systematic increase (~10%) in bias at the median mass of the sample for all techniques for the subs clusters vs. non-subs clusters.
- Slope of Mrec -Mtrue relation is generally flatter for substructured clusters.
- Is this taking the extreme case? On the one hand yes (comparing subs. vs. non subs), but on the other, no (contamination in non subs. sample).
- Should we exclude galaxy disturbed clusters in dynamical cluster cosmology samples... TBD, but at the very least, we recommend dynamical state properties of used for scaling relations match application samples.